



Consulting®



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## Representative Projects Completed in 2008 by E3 Consulting, LLC

<p><b>Power Smith Cogeneration</b></p> <p>120-MW Cogen Plant ACQUISITION FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>John Turk Plant</b></p> <p>600-MW Coal-Fired Plant PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>Cleveland Thermal, LLC</b></p> <p>District Heating System ACQUISITION FINANCING</p> <p>Lender's Technical Advisor</p>
<p><b>Lower Wilgat</b></p> <p>2.5-MM Ton Underground Coal Mine PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>MoBay Gas Storage</b></p> <p>50-Bcf of Working Gas Capacity from Three Reservoirs PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>International Power Portfolio</b></p> <p>625-MW Peaking ACQUISITION FINANCING</p> <p>Lender's Technical Advisor</p>
<p><b>Dixie Pellets</b></p> <p>520,000 Metric Tons/Yr Pelletizing Facility PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>Kleen Energy Plant</b></p> <p>620-MW Combined Cycle PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>Plum Point Energy Center</b></p> <p>665-MW Coal-Fired Plant PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>
<p><b>Birchwood Power Facility</b></p> <p>242-MW Coal-Fired Plant FINANCING ACQUISITION</p> <p>Buyer's Technical Advisor</p>	<p><b>Panoche Energy Center</b></p> <p>400-MW Simple Cycle PROJECT FINANCING</p> <p>Lender's Technical Advisor</p>	<p><b>Trinity Coal Corporation</b></p> <p>10-MM TPY Coal Operations CORPORATE REFINANCING</p> <p>Lender's Independent Engine</p>