

EUROMONEY
ProjectFinance



Deal of the Year

Project Finance • North American Project Bond of the Year 2007

Lea Power Partners

Hobbs, New Mexico
550 megawatts gas-fired power project

Financing of \$460 million, \$305 million in 144A bonds,
backed by \$307 million in letters of credit
July 2007

Equity provided by ArcLight Capital Partners
Lead arrangers and bookrunners: Calyon and Lehman Brothers

E3 Consulting®, LLC served as the lender's technical advisor.

Project Finance • North American Infrastructure Deal of 2007

**Trans Bay Cable Project
Babcock & Brown**

San Francisco, California
A 53-mile long high-voltage direct current transmission
line running under San Francisco Bay to provide
400 megawatts of new transmission capacity

Financing of \$450 million
By Bayern LB and Ambac Assurance Corporation
September 2007

E3 Consulting®, LLC served as independent engineer.

Project Finance • North American Portfolio Power Deal of the Year 2007

**EIF Calypso
Energy Investors Funds**

Acquisition of 14 power assets, totalling 2,231 megawatts,
in the Cogentrix/Goldman Sachs Energy Portfolio

Financing of \$850 million
By Calyon
December 2007

E3 Consulting®, LLC served as the lender's technical advisor.

Project Finance • North American Oil & Gas Deal of the Year 2007

NorTex Gas Storage

a wholly-owned subsidiary of Falcon Gas Storage
Houston, Texas
Financing for the expansion of its Hill-Lake and Worsham-Steed
gas storage facilities to 27 billion cubic feet capacity

Financing of \$335 million
By West LB, Barclays Capital, Citigroup and ING
February 2007

E3 Consulting®, LLC served as the lender's technical advisor.



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